

## **Endowment Example**

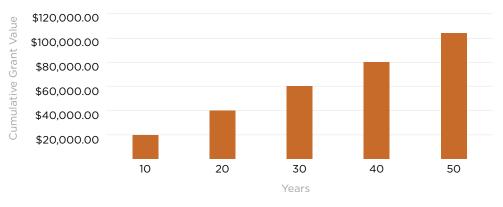
Hands Across Canberra is looking ahead to work with Canberrans and the broader ACT community to build a long term fund. This fund will provide for a continuing capacity to allow us to provide a sustainable grant program to help the vulnerable members of our community.

To achieve this, we need your support. We invite you to come along with us on this exciting journey. Imagine your gift at work 10 years, 20 years, even 100 years from now – growing stronger and having greater impact year after year! Through your endowment in the NAMED FUND, your generosity will grow, as will your legacy.

Here is an example on how it works over 10 years for a \$50,000 NAMED FUND:

YEAR	PRINCIPAL At Start Of Year	INTEREST* Earned	<b>ADMIN**</b> 0.50%	<b>GRANT***</b> 4%	<b>GRANT</b> Cumulative	NET CARRYING Value
1	50,000.00	2,280.00	250.00	2,000.00	2,000.00	50,030.00
2	50,030.00	2,281.37	250.15	2,001.20	4,001.20	50,060.02
3	50,060.02	2,282.74	250.30	2,002.40	6,003.60	50,090.05
4	50,090.05	2,284.11	250.45	2,003.60	8,007.20	50,120.11
5	50,120.11	2,285.48	250.60	2,004.80	10,012.01	50,150.18
6	50,150.18	2,286.85	250.75	2,006.01	12,018.01	50,180.27
7	50,180.27	2,288.22	250.90	2,007.21	14,025.23	50,210.38
8	50,210.38	2,289.59	251.05	2,008.42	16,033.64	50,240.50
9	50,240.50	2,290.97	251.20	2,009.62	18,043.26	50,270.65
10	50,270.65	2,292.34	251.35	2,010.83	20,054.09	50,300.81

EXAMPLE OF CUMULATIVE GRANT VALUE CONTRIBUTED OVER 50 YEARS



<sup>\*</sup> Annual return target is at 4.56% (estimate for CPI All Groups + 2.5%) however this return will be subject to normal investment market variations and is not a guaranteed return.

<sup>\*\*</sup> Administration fee is calculated at 0.5% of net carrying value at beginning of financial year.

<sup>\*\*\*</sup> Annual grant is required to be 4% of Principal At Start Of Year.



We welcome the opportunity to discuss how Hands Across Canberra can help you fulfil your philanthropic vision.

## **Contact Genevieve Jacobs**

Chief Executive Officer on **0428 432 621** to discuss this matter further.

## HANDS ACROSS CANBERRA

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